Involvement of the Related Services Occupational Therapy
Special Education Students

START HERE
IEP case manager contacts OT to discuss student concerns

Proceed with assessment?

No

Pre-eval meeting and permission to test signed

Gen. ed. classroom interventions discussed – Refer to “Interventions for Classroom Difficulties” and data collection form

Progress?

Yes

OT gives referral form to teacher

Teacher completes referral form and returns it to OT

OT conducts assessment

IEP team meets to review OT report

Need for OT services?

No

Continue with gen. ed./spec. ed. interventions as needed, and continue data collection

Yes

Identify amount of service needed and which educational goals (new or existing) OT will support

New IEP and implement service

Process complete, review annually

No